

Mohamed Eassa

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AI-Forward Accountant | Full-Cycle Close | Generative AI & Agentic Workflows

Owned NetSuite close for 10 properties, with \$0.00 reconciliation differences and zero unresolved discrepancies. Combines property, manufacturing, and individual tax experience with advanced Excel and independent AI workflow design, source verification, and human review.

Systems: NetSuite | Infor VISUAL / XA | BlockWorks | Advanced Excel

Master of Accounting (MAcc) | Western Governors University | Begins October 2026

Professional Experience

Graham Architectural Products | York, PA

Accountant | Jun 2026 - Aug 2026

- Supported monthly close and financial reporting, preparing journal entries and reconciliations within the corporate close calendar.
- Reconciled cash, accounts receivable, and accounts payable; coordinated fixed asset tracking and depreciation with corporate finance.
- Reconciled inventory balances and reviewed and updated standard costs in Infor VISUAL, using Excel to support cost accounting and reporting.

H&R Block | York, PA

Tax Professional (Seasonal) | Jan 2026 - Apr 2026

- Prepared 81+ individual federal and state returns in BlockWorks; reviewed and e-filed returns and reconciled W-2, 1099, 1099-B, and 1099-DA source documents.
- Conducted client interviews to identify eligible credits and deductions across self-employment income, investments, retirement distributions, and multi-state filings.

Storage Asset Management | York, PA | Aug 2023 - Oct 2025

Property Accountant | Feb 2025 - Oct 2025

- Managed full-cycle, multi-entity accounting for 10 properties in NetSuite, including month-end close, P&L, balance sheets, accounts payable, accounts receivable, and cash management.
- Reconciled bank and general ledger accounts to a \$0.00 difference within five-business-day close windows, with zero unresolved discrepancies.
- Posted journal entries, maintained fixed asset depreciation and amortization schedules, and prepared financial reporting packages with budget-to-actual variance analysis.
- Filed multi-state sales and use tax returns, reconciled tax payable accounts, and processed intercompany transfers across property ownership groups.

Revenue Manager (Operations) | Aug 2023 - Jan 2025

- Co-led the Value Pricing Project across 200+ facilities, coordinating implementation of a new unit pricing strategy from kickoff through completion.
- Built Excel analytical trackers that transformed raw operational data into structured reporting for milestone tracking and cross-functional coordination.

Tate Access Floors | Red Lion, PA

Cost Accountant | Oct 2022 - Jan 2023

- Reconciled inventory and shipments in Infor XA and investigated cost discrepancies with internal teams and vendors.
- Prepared variance reports and production-cost summaries from labor and material data; supported month-end and year-end close, journal entries, and financial reporting.

AI, Automation & Technical Skills

Generative AI: Microsoft Copilot, ChatGPT, Anthropic Claude, Hermes Agent; prompt engineering, Claude Skills, agentic workflows, AI-assisted research and synthesis.

Workflow Design: AI-assisted prototyping and scripting, reusable prompts and skills, source verification, human-in-the-loop review; Model Context Protocol (MCP) familiarity.

Excel & Data: Power Query, PivotTables, XLOOKUP / VLOOKUP, advanced formulas, data modeling, and reporting automation.

Accounting Systems: NetSuite, Infor VISUAL, Infor XA, BlockWorks; Xero certification; additional familiarity with Microsoft Dynamics GP and AS400; SAP Financials coursework.

Independent AI Workflow Projects

- Directed AI-assisted research and knowledge-management workflows with Hermes Agent and Claude, using reusable prompts, skills, and source records to organize research and maintain traceable career evidence.
- Developed document-production workflows with AI assistance, using Python and JavaScript scripts, DOCX-to-PDF export, text comparison, and visual review to generate and check resume artifacts.

Responsible AI: Human review and source checks; no live employer, client, taxpayer, or financial data in consumer AI tools.

Education

Master of Accounting (MAcc) | Western Governors University | Begins October 2026

Bachelor's Degree in Accounting | October 6 University, Cairo, Egypt | 2017 - 2021

GPA 3.52 / 4.0 | WES evaluated: equivalent to a U.S. Bachelor's Degree

Selected Certifications

- Google AI Essentials Specialization | Google (Coursera) | 2026
- Google Prompting Essentials | Google (Coursera) | 2025
- AI For Business Specialization | Wharton Online, University of Pennsylvania | 2025
- Leveraging Generative AI in Finance and Accounting | LinkedIn Learning | 2026
- AI Fluency: Framework & Foundations; Claude 101 | Anthropic | 2026
- Xero Certified Associate (Level 1) | Xero | 2026
- Bookkeeping Professional Certificate | Intuit Academy | 2026
- Excel Skills for Business Specialization | Macquarie University | 2023

References available upon request.